





The Future of Non-Invasive
Skin Regeneration Treatments

SMART SCIENCE. SIMPLE SOLUTIONS. SUPERB™ RESULTS.

Sofwave – The Regenerative Aesthetics Company™ is a leader in superior non-invasive energy-based aesthetic solutions.

Our proprietary technology harnesses the power of ultrasound to induce efficient growth of natural collagen, elastin, and hyaluronic acid, to improve **skin laxity** and **lift** without surgery, needles, downtime, or aftercare.



Sofwave's technology is FDA-cleared for:

- ∠ LIFTING the eyebrow, submental & neck

Deliver long-lasting results with minimal discomfort while maximizing patient results and satisfaction.



SUPERB[™] Technology

Position your practice at the forefront of innovation with smart yet simple, effective, and safe aesthetic solutions for your patients.



Natural skin regeneration – clinical studies to demonstrate production of new Collagen, Elastin and Hyaluronic Acid.



Consistent results for **all** skin types.



Maximized treatment efficacy with **high** volumetric dermal coverage.



High safety profile, with no damage to the epidermis and underlying structures..



FDA-cleared for a **wide range** of clinical indications.



Quick, easily delegable, **single** procedure.



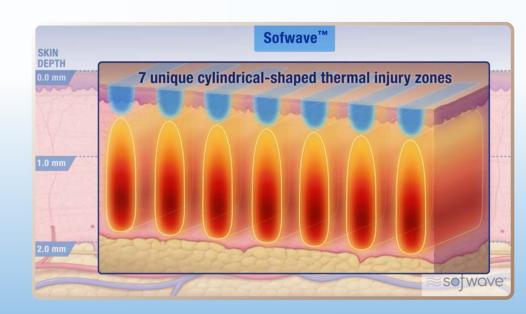
Completely **non-invasive** technology with **minimal downtime**.

≈ sofwave Mode of Action

Our patented Synchronous Ultrasound Parallel Beam **SUPERB™** technology, with integrated cooling, **Sofcool™**, delivers **precise** and **controlled** ultrasound energy directly to the mid-dermis, while ensuring no damage to the epidermis or the underlying structures.

Our **SUPERB**™ technology addresses **all essential criteria** of controlled treatment of skin laxity:

- Depth of Target Tissue: the thermal effect is localized between 0.5 and 2 mm, centered at 1.5mm.
- **Time and Temperature at the Target Tissue:** Optimal dermal stimulation is achieved by heating the dermis to a temperature of 60-70°C for 4-5 seconds on each pulse.
- **Volumetric and Directional Tissue Coverage:** Unique multiple geometric 3D cylindrical-shaped thermal zones in parallel to the skin surface.
- Target Tissue Response: Unique tissue remodeling of new collagen, elastin, and hyaluronic acid.
- **Safety:** Sofcool™ active integrated cooling with real-time skin temperature monitoring to enhance treatment comfort and ensure safety.



Proven Clinical Efficacy

- Pre-clinical trials demonstrated a tissue effect with optimal safety.
- Controlled thermal zones separated by undamaged tissue create a fractional thermal effect.



Pre-Clinical, 4.6J

Human Biopsies, Single Treatment:

10-Months Follow-Up

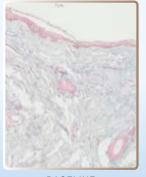
Our **SUPERB**™ technology is clinically and scientifically demonstrated to produce new collagen, elastin, and hyaluronic acid.

MASSON TRICHOME STAINING

10 MONT

- 10 MONTHS AFTER
- Significant increase in elastin and collagen.
- Increased connective tissue density and improvement in the structure and order of the dermis.

ALCIAN BLUE STAINING





BASELINE

- Hyaluronic acid is stained blue.
- Strong stain in whole extracellular spaces in dermis and dermal cells.

Courtesy of Virginia Benitez-Roig, MD

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Features Sofwave SMART™ – to enable the "Internet of Things" (IoT) capability



Optimized Energy Delivery – SUPERB™ technology directs the energy to the mid-dermis



Small Footprint – compact, light, and maneuverable

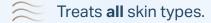






The Lift applicator utilizes 7 ultrasound transducers, working simultaneously to **maximize** treatment efficacy with **unmatched** volumetric coverage.





30-45 minutes treatment with minimal downtime.

≈ precise APPLICATOR

The Precise[™] applicator features all the aspects of the **Lift** applicator and is designed to treat hard-to-reach and small areas such as around the eyes, mouth, and chin.

Utilizes 3 ultrasound transducers for targeted treatments.

Customize your treatments to **maximize** patient results.

Works **seamlessly** together with the 'Lift' applicator.







Improvement of Wrinkles and Facial Lines

Arielle N.B. Kauvar, MD; Roy G. Geronemus, MD

STUDY DESIGN

60 subjects

Single treatment protocol, 5 facial zones Evaluation by Fitzpatrick Wrinkle Elastosis Score and Blinded Review

RESULTS AT 3 MONTHS POST-TREATMENT

have a reduction of 1+ in Fitzpatrick Wrinkle **Elastosis Score**

78%

have wrinkle reduction per blinded evaluation

Courtesy of Jason Pozner, MD





4-MONTH FOLLOW UP

Courtesy of Damian D. Meola, MD



BASELINE

3-MONTH FOLLOW UP







Lifting of the Eyebrow, Lax Submental, and Neck

Arielle N.B. Kauvar, MD; Girish S. Munavalli, MD; Paul M. Friedman, MD; Roy G. Geronemus, MD; Suzanne Kilmer, MD

STUDY DESIGN

80 subjects

Double treatment protocol, 5 facial zones Evaluation by Physicians Grading (PGAIS) and Blinded Review

RESULTS AT 3 MONTHS POST-TREATMENT

84.5% 80%

have lax submental and neck lift improvements

have an eyebrow-lifting improvement

Courtesy of Shauna Kranendonk, MD



BASELINE



4-MONTH FOLLOW UP

Courtesy of Oliver Spencer, MD



BASELINE



1-MONTH FOLLOW UP



Treatment of Acne Scars

Anne Chapas, MD; Arielle N.B. Kauvar, MD; David Goldberg, MD; Roy G. Geronemus, MD

STUDY DESIGN

67 subjects

Triple treatment protocol, 5 facial zones Evaluation by Acne Scars Severity grading (ASSG) and Blinded Review

RESULTS AT 3 MONTHS POST-TREATMENT

97% 88%

have improved their acne scars appearance per blinded evaluation

of the subjects have reported an improvement in their acne scars appearance

improvement level based on **ASSG**

Courtesy of Anne Chapas, MD





BASELINE

6-MONTH FOLLOW UP

Courtesy of Anne Chapas, MD





BASELINE

3-MONTH FOLLOW UP

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Improvement in the Appearance of Cellulite

Anne Chapas, MD; Girish S. Munavalli, MD; Paul M. Friedman, MD; Roy G. Geronemus, MD; Suzanne Kilmer, MD

STUDY DESIGN

68 subjects

Double treatment protocol, 4 body zones Evaluation by Cellulite Severity Scale (CSS), Laxity Scale (LS), and Blinded Review

RESULTS AT 3 MONTHS POST-TREATMENT

improvement rate for both cellulite and skin laxity per blinded evaluation

cellulite reduction based on CSS assessment

laxity improvement

based on LS assessment

Courtesy of Martha H. Viera, MD





BASELINE

3-MONTH FOLLOW UP

Courtesy of Gilly Munavalli, MD





BASELINE

5-WEEK FOLLOW UP



Arisa Ortiz, MD | Dermatologist, San Diego, California

"Sofwave™ has become one of the most popular procedures in my practice. Patients love the fact that it's so easy. There is minimal downtime, and they can go right back to work or a party the same day. Patients have been so happy with it, and when my patients are happy, I'm happy!"



Jason Pozner, MD I Plastic Surgeon, Boca Raton, Florida

"Sofwave is non-invasive, it works, it's one to two treatments, you can go to dinner that night. These checkmarks make Sofwave a profitable, practical procedure in your practice."



Jean Carruthers, MD | Plastic Surgeon, Vancouver, Canada

"Sofwave is predictable and effective for lifting the entire face; the brows, the neck, and under the chin. Sofwave is going to enhance what you already have and improve it. You will never look unnatural."



Renato Saltz, MD | Plastic Surgeon, Salt Lake City, Utah

"What makes Sofwave unique is the science behind the technology. Not only does it increase collagen production, but we're also seeing an increase in elastin and hyaluronic acid, which gives your skin a lift and a glow."

Rewarding Business Opportunity



No Physical Consumables:

Lower variable cost per patient without disposable physical consumables (only pulse consumables) and short treatment time.



Versatile for All Skin Types:

Sofwave's SUPERB™ technology is safe and effective for all skin types, expanding your market reach.



Fully Delegable Procedures:

Easily performed by trained staff members, optimizing your resource allocation, and enhancing practice efficiency.



Year-Round Treatment:

Sofwave[™] is sun-safe, allowing continuous client flow irrespective of the season.



Suzanne Kilmer, MD I Dermatologist, Sacramento, California

"Sofwave has been a rewarding investment for my practice. It allows us to offer our patients an innovative advancement in an ultrasound-based lifting treatment in a shorter time, delivering excellent and predictable results. The device is easy to use and integrates seamlessly into our existing workflow. Patient and provider satisfaction is high, and I'm confident that Sofwave will continue to be a valuable asset to my practice in the coming years.!"



Doris Day, MD | Dermatologist, New York City, New York

"As a busy dermatologist, I'm always looking for ways to improve my practice and patient care. Sofwave has been a game-changer for my office. It's a versatile and effective treatment that my patients love, and it's helped me to increase my revenue and improve my overall ROI. I'm so glad I made the investment in Sofwave."



+1000 DEVICES

+200,000 TREATMENTS

